

Form 210A (10/06)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re **Lehman Brothers Holdings, Inc.**

Case No. **08-13555**

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Name of Transferor

Attestor Value Master Fund LP

National Industries Group Holdings

Name and Address where notices to Transferee should be sent:

c/o Attestor Capital LLP
21 Upper Brook Street
London, W1K 7PY
United Kingdom
Attention: Isobelle White
Isobelle.white@attestorcapital.com

Court Claim# (if Known): **17174**

Amount of Claim [Principal Amount]: **\$3,557,316.00**

Date Claim Filed: 09/18/2009

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ Anke Heydenreich

Date: November 5, 2012

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

ANNEX 2
LBHI TRANSFER NOTICE

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

Ch-11 LEHMAN BROTHERS HOLDINGS, INC.

Debtor

Case No. 08-13555

Chapter 11

NOTICE OF TRANSFER OF CLAIM
PURSUANT TO RULE 3001(e)

PLEASE TAKE NOTICE that the following claim(s) of National Industries Group Holdings ("Seller") that are scheduled by the Debtor(s) and or filed as an original or amended Proof of Claim against the Debtor(s):

Proof of Claim Amount

\$3,557,316.00

Proof of Claim
No.

17174

has / have been transferred and assigned to Attestor Value Master Fund LP ("Assignee"). The signature of Seller on this document is evidence of the transfer of the claims and all rights thereto.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to the Assignee.

ASSIGNEE: Attestor Value Master Fund LP

Address: c/o Attestor Capital LLP

21 Upper Brook Street

London

W1K 7PY

United Kingdom

SELLER:

National Industries Group Holdings

Address:

Jahra Street Crossing

Airport Road

PO Box 417

Safat, 13005

Kuwait

Signature:

Name:

Title:

Date:

ANKE HEIDENREICH

MANAGING MEMBER

29 OCTOBER 2012

Signature:

Name:

Title:

Date:

SAAD AL SAAD

CHAIRMAN & M.D.

October 23, 2012